

Bridging the HASM: An OWL ontology for modeling the information pathways in haptic interfaces software

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Abstract

Haptics technology has received enormous attention to enhance human computer interaction. The last decade has witnessed a rapid progress in haptic application software development due to the fact that the underlying technology has become mature and has opened up novel research areas. In an attempt to organize the path between cause and effect we envision a need for a standard for haptic application software modelling. In order for the software to better enhance the tactile information sensation, flow and perception and also make interaction between humans and haptics more efficient and natural, we need a formal representation of the haptics domain. This article proposes the use of HASM, a haptic applications software modeling ontology to formally model the haptics domain in order to be used during the specifications and design phases of developing software applications for haptic interfaces. The presented ontology captures the existing knowledge in haptics domain, using OWL, and defines the pathways that the haptic information follows between the human and the machine haptic system, using SWRL rules. The haptic ontology that has been developed will be used as a basis to design effective user interfaces and assist the development of software modeling for haptic devices. A case study is demonstrating how this haptic ontology can be used to design a software model that analyzes the perception of a haptic property of an object by interacting with a haptic device.

Keywords: Haptic devices, Haptic information, Haptic-Tactile interfaces, Human-computer interaction, Ontology, OWL, SWRL Rules, Software modeling

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1. Introduction

Haptic technology takes advantage of the sense of touch by applying force, vibration, or motion signals to the user. Current research is focused on tangible interfaces that can be used in a variety of applications reinforcing perception during the interaction between a user and a haptic device (Biggs and Srinivasan, 2002). Haptic information refers to a set of signals that are normally experienced when haptically exploring real, everyday environments. Haptic signals generated when different kind of stimuli are applied and are conveyed to the skin receptors through the skin. The skin receptors transmit tactile signals to the nerve fibers which are responsible to convey the information through multiple pathways to the brain in order to form a perception of an object. The detection and the extraction of the physical parameters of a touched object such as its shape, size, edges, texture, curvature and temperature is one of the main scopes of tactile interfaces in order to form a perception. Physiological and psychophysical knowledge is a crucial part in the design of tangible interfaces (Myrgiotti et al., 2009).

The development of haptic software systems differs from the development of any traditional software. This work is motivated by the lack of a structured, widely adopted software engineering approach for developing haptic software systems. Many of the existing haptic systems are built as prototypes. Developers still consider haptic software development as an authoring activity rather than an application development to which well-known software engineering practices could apply. Moreover, traditional software engineering methodologies can not be applied as-is, and if applicable they are not precise enough to describe and fit haptic applications (Alamri et al., 2006). Haptic hardware and software developers must have a thorough knowledge of the skin physiology, a deep understanding of how the tactile information is conveyed from the haptic device to the human and backwards, and a basic experience in modeling techniques in order to simulate the haptic properties that can be perceived through a haptic device. General object-oriented software engineering approaches such as the Unified Process are not sufficient to model haptic applications as they do not incorporate characteristics unique to the haptic modality such as: haptic rendering, graphic rendering and contact modeling.

So far, the area of ontologies has become attractive for research in Software Engineering because it has been recognized to be useful not only in knowledge-based systems but also in the software development process (Devedzic, 2002; Brauer and Lochmann, 2008). Before software development, a designer has to have a model of the conceptual structure of the domain i.e. the ontology as well

38 as an understanding of the structure of information describing instances of these
39 concepts and their relationships (Cranefield and Purvis, 1999). Researchers have
40 concluded that ontologies of the software systems application domain, or of its de-
41 sign and construction processes, are of great assistance in avoiding problems and
42 errors at all stages of the software product life cycle (Ruiz and Hilera, 1998). In
43 (Wongthongtham et al., 2005), software engineering concepts, ideas and knowl-
44 edge along with software development methodologies, tools and techniques have
45 been organized into ontologies which were used as a basis for classifying the
46 concepts in communication and allowing knowledge sharing. However, using for-
47 mally specified domain knowledge in software design leads to a specific structure
48 of the model (Hruby, 2005). As we need a formal structure of haptics domain, we
49 will illustrate that constructing a haptic ontology will assist the design of software
50 for haptic devices.

51 The work presented in this paper is based on a previous work (Myrgiotti et al.,
52 2007) where tactile information ontology has been developed. Specifically the
53 previous ontology focused on the human haptic system. The scope of this paper
54 is: (a) to provide a common and standardized language for sharing and reusing
55 knowledge about haptic domain, (b) to analyze the design of a complete ontolog-
56 ical model in this domain that will assist the design of haptic software according
57 to the requirements of an application, (c) to model the different information path-
58 ways between the human and the machine haptic system, (d) to identify a basic set
59 of relations between the concepts of the domain (e) to identify a set of rules that
60 provide a dynamic flow of haptic information and (f) to establish the methodology
61 that can be followed in order to built software for haptic interfaces.

62 This paper is divided in seven sections, which are organized as follows; Sec-
63 tion two describes the background, the related work and the literature review used
64 in our research. Section three introduces the reader to human haptic and machine
65 haptic systems and how the information flow is realized between the two sys-
66 tems. Section four describes the methodology that we have followed to design the
67 haptic ontology. Section five describes the HASM (Haptic Applications Software
68 Modeling) ontology along with a short description of the rules that have been de-
69 veloped in order to extend the relations between the entities and to use them in
70 haptic software modeling. Section six presents the assessment of the haptic on-
71 tology with instances and with a software application given a haptic device and a
72 haptic property (roughness). Finally, section seven assumes the conclusions and
73 addresses future research directions.

74 **2. Background and Related Work**

75 *2.1. Background*

76 The research direction proposed in this paper builds upon the areas of human
77 haptics, machine haptics and ontologies. Haptic devices are human-computer in-
78 terfaces that can reproduce the geometry and material characteristics of an object
79 and create haptic stimuli such as Braille, text and graphics that are used in human-
80 computer interaction. Haptic displays are emerging as effective interaction aids
81 for improving the realism of virtual worlds. Being able to touch, feel, and ma-
82 nipulate objects in virtual environments has a large number of exciting applica-
83 tions. The underlying technology, both in terms of electromechanical hardware
84 and computer software, is becoming mature and has opened up novel and inter-
85 esting research areas (Srinivasan and Basdogan, 1997). Haptic feedback becomes
86 more efficient as computing power increases and proper technology develops. In-
87 teracting with a haptic interface, transforms the user's movement through a device
88 to haptic sensory information by properly stimulating the user's haptic and kines-
89 thetic system.

90 Human haptics includes all aspects of touch and body movement and their
91 application to computer interaction (Hale and Stanney, 2004). The human haptic
92 system consists of the mechanical, sensory, motor and cognitive components of
93 the hand-brain system. In order to develop haptic interfaces that are designed for
94 optimal interactions with the human user, it is necessary to understand the roles
95 played by the mechanical, sensory, motor and cognitive subsystems of the human
96 haptic system. The sensory system includes large numbers of various classes of
97 receptors, nerve endings in the skin, joints, tendons, and muscles as well as areas
98 in the brain that integrate perception.

99 Appropriate mechanical, thermal or chemical stimuli activate these receptors,
100 causing them to transmit electrical impulses via the afferent neural network to the
101 central nervous system and the brain, which in turn sends commands through the
102 efferent neurons to the muscles for the desired motor action and create the percep-
103 tion of the touched object (Srinivasan et al., 1999). Tracking and exporting of the
104 physical characteristics of an object such as size, shape, texture, curvature, edges
105 and temperature are the basic processes of haptic interfaces in order to create the
106 sense of perception.

107 Machine haptics refers to the design, construction, and use of machines to
108 replace or augment human touch; although such machines include autonomous
109 or teleoperated robots, in this work we focus on haptic interfaces to virtual en-
110 vironments. Haptic interfaces are devices composed of mechanical components

111 in physical contact with the human body exchanging information with the human
112 nervous system.

113 A hardware classification of haptic devices according to the modalities of the
114 skin's sensors which are: static pressure or vibration (mechanical energy), elec-
115 tric field, and thermal flow (temperature difference) can be found in (Chouvardas
116 et al., 2008). Another taxonomy of haptic interfaces is according to whether the
117 direct touch and feel of objects contacting the skin is simulated or the interactions
118 are felt through a tool (Srinivasan and Basdogan, 1997). The former is much more
119 difficult since it requires a tactile display capable of distributing forces and torques
120 appropriately over the region of contact between the object and the skin. Machine
121 haptics comprise software techniques and algorithms for haptic applications. Soft-
122 ware haptics include various techniques for modeling the virtual objects and their
123 physical characteristics (geometry and material) and also modeling of object kine-
124 matics (Kinashi et al., 2005; Salisbury et al., 2004; Klatzky and Lederman, 2008;
125 Ho et al., 1999; Barbagli and Salisbury, 2006).

126 In order to write useful application software we need a model of the rele-
127 vant world (entities, properties and relations). Object-oriented design of software
128 systems depends on an appropriate domain ontology. Specifically, the result of
129 object-oriented analysis is a draft of the domain ontology relevant to the appli-
130 cation (Devedzic, 2002). Objects, their attributes and their procedures are more
131 or less mirror aspects of the domain that is relevant to the application (Chan-
132 drasekaran et al., 1999).

133 2.2. *Related Work*

134 Ontology-Driven Software Development (ODSD) advocates are using ontolo-
135 gies for capturing knowledge about a software system at development time. So
136 far, ODSD approaches have mainly focused on the unambiguous representation of
137 domain models during the system analysis phase. However, the design and imple-
138 mentation phases can equally benefit from the logical foundations and reasoning
139 facilities provided by the ontology technological space (Brauer and Lochmann,
140 2008). In (Shegogue and Zheng, 2005) has been demonstrated that the utility
141 of ontology terms can be enhanced by object-oriented technology, and ontology
142 terms can be integrated into an object-oriented model serving as a basis for the
143 generation of object functions and attributes. By applying object-oriented method-
144 ologies and concepts the various domains of a specific ontology can be coordi-
145 nated into one model. Furthermore, in (Evermann and Wand, 2005), ontologies
146 have been used to show how basic ontological concepts can be mapped onto an

147 object-oriented equivalent, indicating that object-oriented languages are expres-
148 sive enough to model real-world application domains while in (Bonacin et al.,
149 2004), heuristics and rules have been developed in order to design class diagrams
150 based on ontology charts. By applying them it is possible to produce a first draft of
151 class diagrams useful in a system implementation directed to object-oriented pro-
152 gramming paradigm. Moreover, ontologies were used to provide precise execu-
153 tion semantics for modeling software systems and to enhance system architecture
154 design by promoting model reuse (Mokos et al., 2010).

155 Haptics modality can be considered as an extra channel of communication
156 that helps software developers design UML models in intuitive and entertaining
157 manner. Haptic systems are complex software systems having the distinguished
158 feature of real-time bidirectional interaction with the human user. The distinction
159 of “input” and “output” is usually very fine and hard to model. Therefore, they re-
160 quire an appropriate software engineering process. In (Alamri et al., 2006, 2007),
161 a reference model for haptic software development is presented. The model is de-
162 signed with the UML and proposes a software modeling technique that comprises
163 modeling elements, notation and methods for haptic software systems. Moreover,
164 in (Eid et al., 2008) a prototype haptic-enabled UML CASE tool is presented.
165 That tool allows software engineering developers to intuitively interact and touch
166 the modeling elements of the tool and feel the force feedback.

167 There have been some efforts to combine ontologies along with human-machine
168 interaction and this has been done for multi-surface interaction and for multimodal
169 environments. Coutaz et.al developed an ontology that shows how the concept of
170 multi-surface interaction can serve as a unifying framework for reasoning about
171 both emerging user interfaces and current interaction techniques such as graphical
172 user interfaces, tangible user interfaces and manipulable user interfaces (Coutaz
173 et al., 2003). Obrenovic et.al introduced an ontology-based approach to present
174 the design of multimodal user interfaces where they have integrated the knowl-
175 edge and common concepts from different domains of multimodal interaction in a
176 uniform view (Obrenovic et al., 2003; Obrenovic and Starcevic, 2004). The mul-
177 timodal ontology is composed of many interconnected ontologies such as the on-
178 tologies of human factors and the computing ontologies (Obrenovic et al., 2003).
179 The ontology that has been developed for multimodal interaction includes all as-
180 pects of human-machine interaction such as, vision, touch and sound using UML.

181 In this work we present HASM (Haptic Applications Software Modeling)
182 which is an ontology that captures the entities of the haptic interaction and mod-
183 els the information flow between the human haptic system and the haptic device
184 system. HASM has been built using OWL that aims at representing knowledge

185 about the haptics domain and enabling machines to reason over data in that do-
186 main. Moreover, HASM introduces not only the organization of knowledge of
187 haptic interaction in classes, properties and instances but also includes rules that
188 model the different pathways that the haptic information follows depending on the
189 device that is being used.

190 **3. Haptic-tactile information**

191 Generally the term “haptic-tactile information” refers to the information that
192 the human receives through touch. By touching some objects or sensing some-
193 thing cold or hot, we have the haptic sensations. The sensational information
194 (haptic information) when is in touch with an object is discriminated in two cate-
195 gories: (a) *tactile information* defining the information that comes from the skin
196 when is in touch with an object and (b) *kinesthetic information* that comes from
197 the position and the movement of the limbs when forces are applied.

198 Tactile information is a complex concept because it combines related elements
199 that belong to different systems: the human system and the machine system. The
200 human haptic system includes entities such as the different kind of stimuli, dif-
201 ferent kind of skin receptors (Iggo, 1984), the groups of nerves that transfer the
202 tactile information (Gardner et al., 1991) and the areas of the brain (Gardner and
203 Kandel, 1991) in which the haptic perception happens. The machine haptic sys-
204 tem includes: the classes of haptic interfaces and the hardware technologies that
205 are being used to construct haptic devices such as the software methodologies
206 and algorithms that are being used in order to develop applications for haptic sys-
207 tems (Basdogan and Srinivasan, 2002). The properties of these entities and the
208 relations between them describe the procedure of haptic information generation
209 and processing and also haptic information flow from a device to the brain. The
210 processing of tactile signals by the brain leads to the action of perception of the
211 touched object.

212 However, tactile information is modulated by the channel that is defined by
213 the stimuli-receptors-nerves-brain-perception scheme and different features of a
214 touched object are perceived following different pathways in the above mentioned
215 scheme (Myrgioti et al., 2007). The channel that defines the tactile informa-
216 tion is bi-directional and this is the most distinguishing feature of haptic devices
217 when compared to other machine interfaces. A haptic device must be designed
218 to “read and write” to and from for example the human hand (Hayward and Ast-
219 ley, 1996). Modeling the existing knowledge of stimuli-receptors-nerves-brain-
220 perception scheme provides a formal representation of the tactile information do-

221 main. Using formally specified domain knowledge in software design leads to a
222 specific structure of the model (Hruby, 2005).

223 **4. Methodology**

224 To create a domain ontology, it is important to find (i) an appropriate set of
225 trees that form its skeleton and that represent ontologically significant categorial
226 distinctions, and (ii) an appropriate set of binary relations (Noy and McGuinness,
227 2001). Fully structuring domain ontologies in a way that makes them computer-
228 tractable and interoperable, as well as in a way that renders the information that
229 they contain as clear, rigorous, and as unambiguous as possible, requires the use
230 of formal or “upper-level” ontologies (Spear, 2006). The role of an upper-level
231 ontology is to provide the basic categories within which the different tree struc-
232 tures reside, and also to provide a list of binary relations together with axioms that
233 specify their semantics (Bittner and Barry, 2004). There are currently multiple
234 upper-level ontologies such as DOLCE ¹ (Gangemi et al., 2002), (Masolo et al.,
235 2003), SUMO (Suggested Upper Merged Ontology) ² (Niles and Pease, 2001) and
236 BFO (Basic Formal Ontology) ³ (Grenon et al., 2004). In the context of this pa-
237 per we consider the BFO reference ontology because it is focused on the task of
238 providing a genuine upper ontology that can be used in support of domain ontolo-
239 gies developed for scientific research, for example in biomedicine, even though
240 BFO does not contain physical, chemical, biological or other terms which would
241 properly fall within the special sciences domains.

242 HASM has been built using the Protege ontology editor ⁴, an environment
243 where ontologies could be exported into a variety of formats including RDF,
244 OWL, and XML schema. Specifically, an OWL ontology may include descrip-
245 tions of classes, properties, restrictions and their instances. Given such an ontol-
246 ogy, the OWL formal semantics specifies how to derive its logical consequences,
247 i.e. facts not literally present in the ontology, but entailed by the semantics (An-
248 toniou and van Harmelen, 2008). Our ontology has been developed following the
249 OWL semantics and its structure is based on the OWL implementation of BFO.
250 In this model, the ontology consists of a set of classes organized in the BFO hi-
251 erarchy to represent the domain’s concepts (substances and processes) and a set

¹<http://www.loa-cnr.it/DOLCE.html>

²<http://suo.ieee.org/>

³<http://ontology.buffalo.edu/bfo/>

⁴<http://protege.stanford.edu/>

252 of properties associated to classes that describe their relations (Noy et al., 2001).
253 HASM reasoning has been carried out using the Pellet 2.0 reasoner⁵ which sup-
254 ports the OWL-API, DIG Interface and Jena Interface.

255 The architecture of the BFO (Basic Formal Ontology) is based on the SNAP-
256 SPAN theory (Grenon, 2003) which allows to talk not only about entities but also
257 about the ontologies through which entities are apprehended. An *entity* refers to
258 everything that exists or occurs in the spatiotemporal world. In BFO, each SNAP
259 ontology represents the entities which fall under the categories of continuant en-
260 tities (object entities) and each SPAN ontology represents the entities which fall
261 under the categories of occurrent entities (process entities). Both types of ontolo-
262 gies serve as basis for a series of sub-ontologies, each of which can be conceived
263 as a window on a certain portion of reality at a given level of granularity.

264 Based on our previous work (Myrgioti et al., 2009), where an ontology for hu-
265 man haptics domain was developed with Protege ontology editor in OWL and fol-
266 lowing the BFO structure, in the paper we extend the ontology by adding: (a) the
267 semantic description of the machine haptics domain, (b) the entities of the hu-
268 man haptics and machine haptics domain, (c) the relations between the entities
269 and some instances and (d) rules that model the dynamic aspects of the flow of
270 information in the various pathways between the human and the machine.

271 5. HASM Ontology

272 In this section we describe the HASM ontology, the entities of the haptic do-
273 main that have been used, the class hierarchy, the properties (relations) between
274 classes, restrictions and finally some instances and rules that model the dynamic
275 aspects of the flow of information in the various pathways between the human and
276 the machine system.

277 In order to design the HASM, the haptics domain includes all the entities that
278 take part in the processing and the transmission of the haptic information as well
279 as the entities that indicate the manipulation of objects through touch by humans,
280 devices or a combination of them. The haptic interaction can take place in real,
281 virtual or teleoperated environments.

282 The design of the HASM is based on the two subsystems which are parts of
283 the human-haptic machine interaction (Myrgioti et al., 2009):

284 - The **Human Haptic System** includes the entities that are related to the sensation

⁵<http://clarkparsia.com/pellet/>

285 and the perception of touch. When a user touches a real or a virtual object,
286 forces are imposed on the skin. The associated sensory information is conveyed
287 from the skin to the brain through nerves and leads to perception. The motor
288 commands issued by the brain activate the muscles and result in hand and arm
289 motion.

290 - The **Machine Haptic System** includes the technologies of the haptic devices
291 and the interface that is related to the simulation of the sense of touch and the
292 perception of virtual objects. When the user manipulates the end-effector of
293 the haptic device, the position sensors on the device convey its tip position to
294 the computer. The models of objects in the computer calculate in real-time the
295 torque commands to the actuators on the haptic interface, so that appropriate
296 reaction forces are applied on the user, leading to perception of virtual objects
297 (Srinivasan and Basdogan, 1997).

298 Both systems have sensor mechanisms (receptors-nerves in human system and
299 sensors in machine system), processors (brain in the human and computer in the
300 machine system) and actuators (muscles in human and actuators in machine sys-
301 tem). The correlation between the two systems describes the tactile information
302 flow from the user to the haptic device and backwards. The communication be-
303 tween the two systems is developed in the ontology by the relations between the
304 entities of the two systems. The two subsystems and the information flow under-
305 lying interactions between users and haptic interfaces are shown in Fig.1.

306 5.1. Classes in the HASM Ontology

307 In the previous section, it is emphasized that HASM is designed based on the
308 BFO structure and follows its hierarchy. However, the classification of the entities
309 of the haptics domain is developed based on two criteria:

- 310 1. If an entity is an object or a process, or
- 311 2. If an entity belongs to a human haptic system or a machine haptic system.

312 The basic class of HASM is *bfo:Entity*. As it is mentioned in the previous
313 section, the class *bfo:Entity* has two subclasses: *snap:Continuant* for object en-
314 tities and *span:Occurrent* for process entities and each of them is developing a
315 hierarchy of classes. The classes of HASM ontology are built at the last level of
316 the BFO hierarchy structure and are classified in objects and processes.

317 5.1.1. HASM Objects

318 The HASM Objects hierarchy includes the entities-objects that are parts of the
319 human and machine haptic systems. The main class is *bfo:snap:Continuant* which

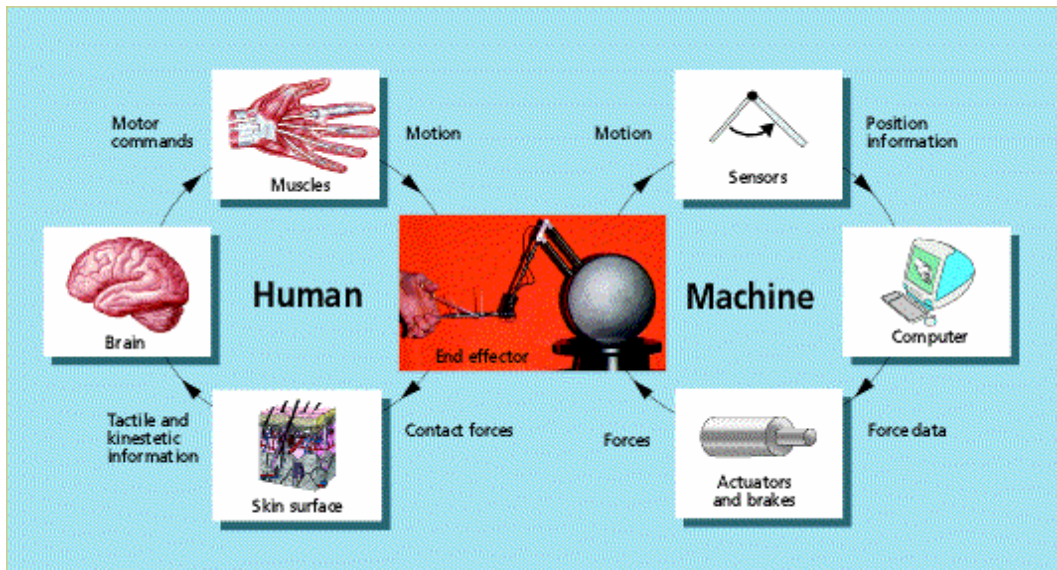


Figure 1: Haptic interaction between human and machine system (Srinivasan et al., 1999)

320 has three subclasses: *snap:Independent-Continuant*, *snap:Dependent-Continuant*
 321 and *snap:Spatial-Region*.

- 322 • *Independent Continuants*: the class *bfo:snap:Independent-Continuant* in-
 323 cludes subclasses of entities which denote objects that their existence does
 324 not depend on other entities, have physical limits and spatial position (Grenon
 325 et al., 2004). *Bfo:snap:IndependentContinuant* are divided into: *snap:Objects*,
 326 *snap:Object-Aggregate*, *snap:Object-Parts*, *snap:Object-Boundary* and *snap:*
 327 *Sites*. Each *bfo:snap* class is divided to human and machine classes. The
 328 *snap:Objects* class is divided to: *hasm:Human-Object* that includes *hasm:*
 329 *Brain* and *hasm:Hand*, and *hasm:Machine-Object* that includes *hasm:Actua-*
 330 *tors*, *hasm:Sensors* and *hasm:Virtual-Objects* classes. The *snap:Object-*
 331 *Aggregate* class is divided to: *hasm:Human-Object-Aggregate* that includes
 332 *hasm:Nerves*, *hasm:Receptors* and *hasm:Users*, and *hasm:Machine-Object-*
 333 *Aggregate* that includes *hasm:Haptic-Devices*. *snap:ObjectParts* class is
 334 divided to: *hasm: Human-Object-Parts* class that includes the *BrainAreas*
 335 classes that are related to the haptic sense where perception is integrated,
 336 and *hasm:Machine-Object-Parts* class which includes the *hasm:Controllers*
 337 class that represent the parts of the haptic machines that drive the haptic de-
 338 vices. The class *snap:Object-Boundary* refers to entities that represent sur-

339 faces of the objects. That class includes: *hasm:Human-Object-Boundary*
340 that contains the classes *hasm:BrainCortex* and *hasm:Hand-Surface* (such
341 as palm and fingertip that take part in haptic interaction), and *hasm:Machine-*
342 *Object-Boundary* that includes *hasm:Object-Surface* class that declares the
343 surface of the virtual objects that can be explored by a haptic device. Finally,
344 the *snap:Sites* class includes entities that declare regions where objects are
345 located. For example *hasm:Joints* is a subclass of the class *snap:Site* be-
346 cause kinesthetic receptors are found in joints. The hierarchy of indepen-
347 dent continuants subclasses is presented in Fig.2.

- 348 ● *Dependent Continuants*: This class represents entities that endure in time
349 and that inhere in or are born by other entities and has two subclasses:
350 *snap:Quality* and *snap:Realizable-Entity*. The class *snap:Quality* includes
351 classes that represent the characteristics of other entities and the class *snap:*
352 *Realizable-Entity* includes classes that represent disposition, function and
353 role of other entities (human and machine) such as: *hasm:Receptors*, *hasm:*
354 *Nerves*, *hasm:Sensors*, *hasm:Actuators*, *hasm:Haptic-Devices* and *hasm:*
355 *Virtual-Objects*.
- 356 ● *Spatial Regions*: This is the third of the main subclasses of the class *snap:*
357 *Continuant*. An instance of the class *snap:Spatial-Region* is a spatial region,
358 a part of space. All parts of space are spatial regions and only spatial regions
359 are parts of space. *snap:Spatial-Region* class is divided to: *hasm:Human-*
360 *Spatial-Region* system that includes *hasm:Cortical-Areas-Activation-Point*
361 and *hasm:Receptors-Activation-Point*, and *hasm:Machine-Spatial-Region* that
362 includes *hasm:Interaction-Point* class.

363 5.1.2. HASM Processes

364 The HASM processes hierarchy includes the entities-processes (occurents in
365 BFO hierarchy) and their temporal parts that are parts of the human and machine
366 haptic systems and occur at the interaction with a tactile device. The main class
367 is *bfo:span:Occurrent* which has three subclasses: *Processual-Entity*, *Temporal-*
368 *Region* and *Spatiotemporal-Region*.

- 369 ● *Processual Entity*: The class *span:Processual-Entity* stand to processes as
370 the class of independent continuants stands to objects and they are entities
371 which exist in time by occurring. They involve object entities and they are
372 dependent on these entities. *Bfo:span:Processual-Entity* are divided into:

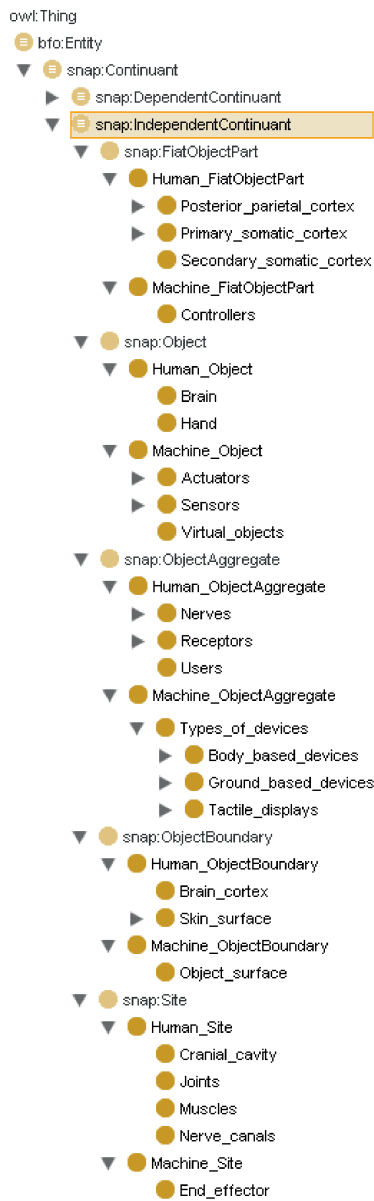


Figure 2: Subclass hierarchy of the class snap:IndependentContinuant

373

span:Process, *span:Process-Aggregate*, *span:Process-Part*, *span:Process-Boundary* and *span:Processual-Context*. Each bfo:span class is divided to

374

375 human and machine classes. The *span:Process* class is divided to: *hasm:*
 376 *Human-Process* that includes the *hasm:Manual-Exploration* class, *hasm:*
 377 *Perception* class and *hasm:Stimuli* class, and *hasm:Machine-Process* that
 378 includes the classes that represent the haptic software techniques such as
 379 *hasm:Feature-Extraction*, *hasm:Geometry-Modeling*, *hasm:Haptic-Rendering*
 380 and *Kinematics-Modeling*. The class *span:Process-Aggregate* has the
 381 subclass *hasm:Machine-Process-Aggregate* that includes the *hasm:Computer-*
 382 *Haptics* class. Computer haptics represents the sum of processes that de-
 383 scribe the haptic software modeling procedure. The *span:Process-Part* class
 384 has one subclass, *hasm:Human-Process-Part* which is divides to: *Haptic*
 385 *Signal Processing by the brain*, *Haptic signal transmission by nerves* and
 386 *Haptic signal transmission by receptors*. The class *span:Process-Boundary*
 387 has one subclass: *hasm:User-interaction-with-a-haptic-device*. Finally, *span:*
 388 *Processual-Context* class is divided to *hasm:Haptic-Feedback* and *hasm:*
 389 *Haptic-Signals*. Fig.3 presents the hierarchy of processes of the human and
 390 the machine haptic system from HASM.

- 391 ● *Temporal Regions*: The class *span:Temporal-Regions* represents the regions
 392 (intervals) of time during which object and process entities exist. The classes
 393 that are subclasses of this class are: *hasm:Receptors-Activation*, *hasm:Brain-*
 394 *Processing-Duration*, *hasm:Cortical-neurons-activation*, *hasm:Nerve-fibers-*
 395 *transmission-time*, *hasm:Receptors-stimulation*, *hasm:Stimulus-time-range*.
- 396 ● *Spatiotemporal Regions*: The class *span:Spatiotemporal-Regions* represents
 397 processes at or in which processual entities can be located. The class *hasm:*
 398 *Location-of stimulus* is a subclass of this class.

399 5.2. Relations between the classes of HASM

400 As mentioned in previous sections, the specification of entities and the orga-
 401 nization in classes alone are not enough to adequately capture all of the important
 402 information about a given domain. Rather, the relationships obtained amongst
 403 the classes in an ontology need to be represented (Spear, 2006). It is also neces-
 404 sary to define and describe the restrictions of classes based on the relationships
 405 that members of the class participate in. HASM includes universal, existential,
 406 cardinality and hasValue restrictions. HASM allows the definition of correlations
 407 between the human and machine systems. In OWL, ontological relations fall into
 408 two categories: *object properties* and *datatype properties*.

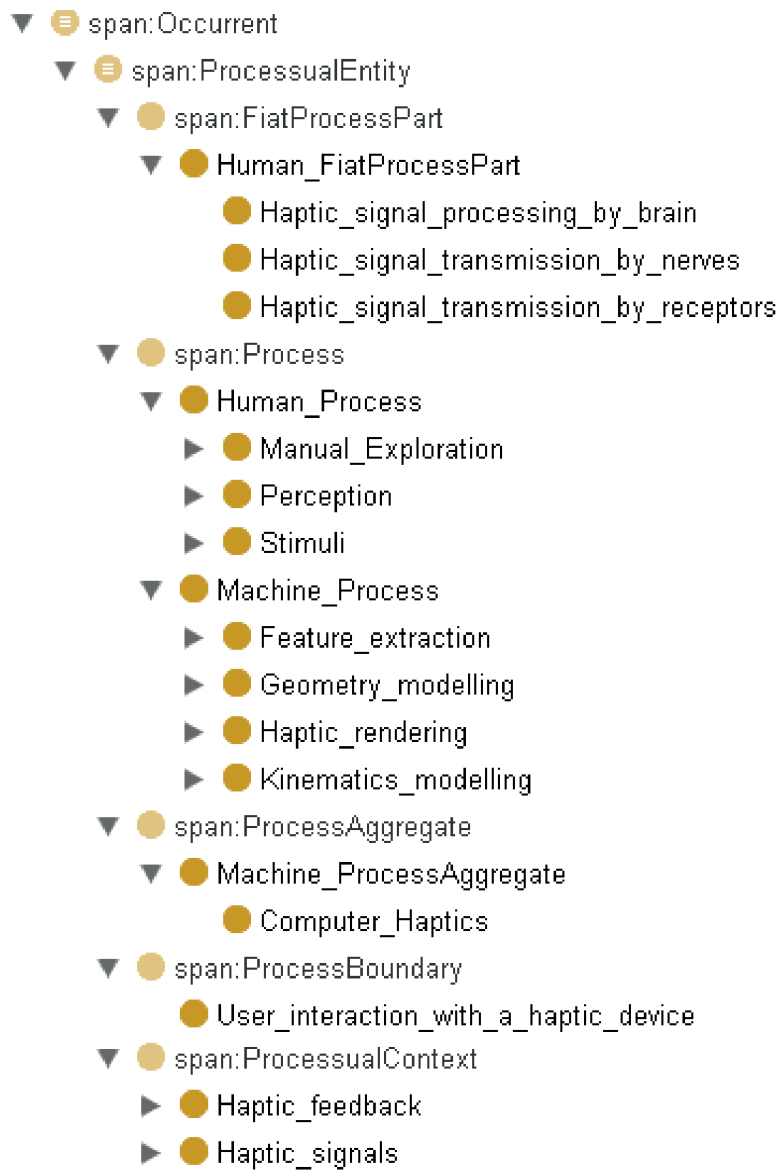


Figure 3: Subclass hierarchy of the class span:Processual Entity

409 *5.2.1. Object properties*

410 In OWL object properties represent relations between instances. In Fig.4 ob-
 411 ject properties of HASM are presented. Some examples of object properties and

412 the defined restrictions based on these properties are:

413 - *activate (inverse: activatedBy)*: relation between Stimuli class (domain) and
414 Receptors class (range), describes which stimuli activate which receptors. For
415 example: **Mechanical-stimulus Activates some (Mechanoreceptors or Pro-**
416 **prioceptors or Nociceptors).**

417 - *connectedThrough*: relation between Receptors class and Nerves class that de-
418 scribes which skin receptors are connected with the nerves. For example: **RA-I**
419 **Connected through only $A\beta$.**

420 - *hasSensors*: relation between Haptic devices class and Sensors class. For ex-
421 ample: **Force-feedback devices hasSensors only Force-torque.**

422 - *hasActuators*: Each haptic device must have at least three actuators in order to
423 provide high precision in haptic perception. The domain is Types-of-devices
424 class and The range is Actuators class (**hasActuators min 3** - each device must
425 have at least 2 actuators).

426 - *integrate (inverse: integratedBy)*: relation between brain areas classes and per-
427 ception classes that describe the haptic characteristic of an object that has been
428 recognized by brain areas. For example, **Area-5 Integrates only Perception-**
429 **of-shape.**

430 - *sendToBrainAreas (inverse: receiveFromBrainAreas)*: relation between recep-
431 tors classes and brain areas classes. Example: **Area 1 receiveFrom only (RA-I**
432 **or RA-II).**

433 - *senseStimuli*: Describes which sensors are activated by which kind of stimuli,
434 for example: **Piezoelectric-sensors senseStimuli some (Mechanical-stimulus**
435 **or Electrical-stimulus).**

436 - *produceFeedback*: relation between haptic devices and haptic feedback classes,
437 for example: **Tactile-displays produceFeedback only Tactile-feedback.**

438 - *produceStimulus*: relation between haptic devices and stimuli classes, for ex-
439 ample: **Vibration displays produceStimulus only (Mechanical-stimulus or**
440 **Force-stimulus).**

441 - *representGeometry*: describes the modeling of virtual objects, relation between
442 Geometry modeling and geometry features classes, for example: **Geometry**

443 **modeling representGeometry some (Shape or Size or Orientation or Weight-**
444 **volume).**

445 - *representMaterial*: relation between haptic rendering and material features of
446 objects classes. Material features of objects are rendering using haptic rendering
447 techniques and algorithms. For example: **Haptic rendering representMaterial**
448 **some (Compliance or Temperature-Thermal-quality or Texture or Weight-**
449 **density).**

450 - *extractsFeatures*: Relation between haptic devices and object properties classes
451 and describes which haptic property of a virtual object can be perceived by a
452 haptic device. For example: **Force-feedback devices extractsFeatures only**
453 **(Shape or Texture or Compliance or Weight-volume).**

454 - Properties such as *hasFunction*, *hasRole*, *hasDisposition*, *isPartOf* and *locatedIn*
455 have subproperties such as: **hasFunction-a** (Actuators *hasFunction-a* Actuator-
456 function), **hasRole-n** (Nerves *hasRole-n* Nerves-role), **hasDisposition-r** (Re-
457 ceptors *hasDisposition-r* Receptors-disposition), **isPartOf-c** (Haptic-rendering
458 and Kinematics-modeling and Geometry-modeling and Feature-extraction is-
459 Part-Of-c Computer-Haptics), **locatedIn-s** (Mechanoreceptors or Nociceptors
460 or Thermoreceptors *locatedIn-s* only Skin-surface).

461 5.2.2. *Datatype properties*

462 Datatype properties connect an instance to a datatype value. The property
463 “Involves” can have two values: human and machine and has been created to
464 discriminate human from machine classes and instances (necessary and sufficient
465 condition). Properties such as degrees of freedom, inertia, damping, motion range,
466 dynamic precision, resolution, friction, peak force and acceleration, bandwidth
467 and force are performance measures of haptic devices. The benefits that follow
468 from these measures are numerous, for example:

469 - Device performance and price can be matched in an informed fashion to the
470 tasks they are meant to address.

471 - Devices can be specified before they are built.

472 - Devices with different designs can be compared (Hayward and Astley, 1996;
473 Laycock and Day, 2003).

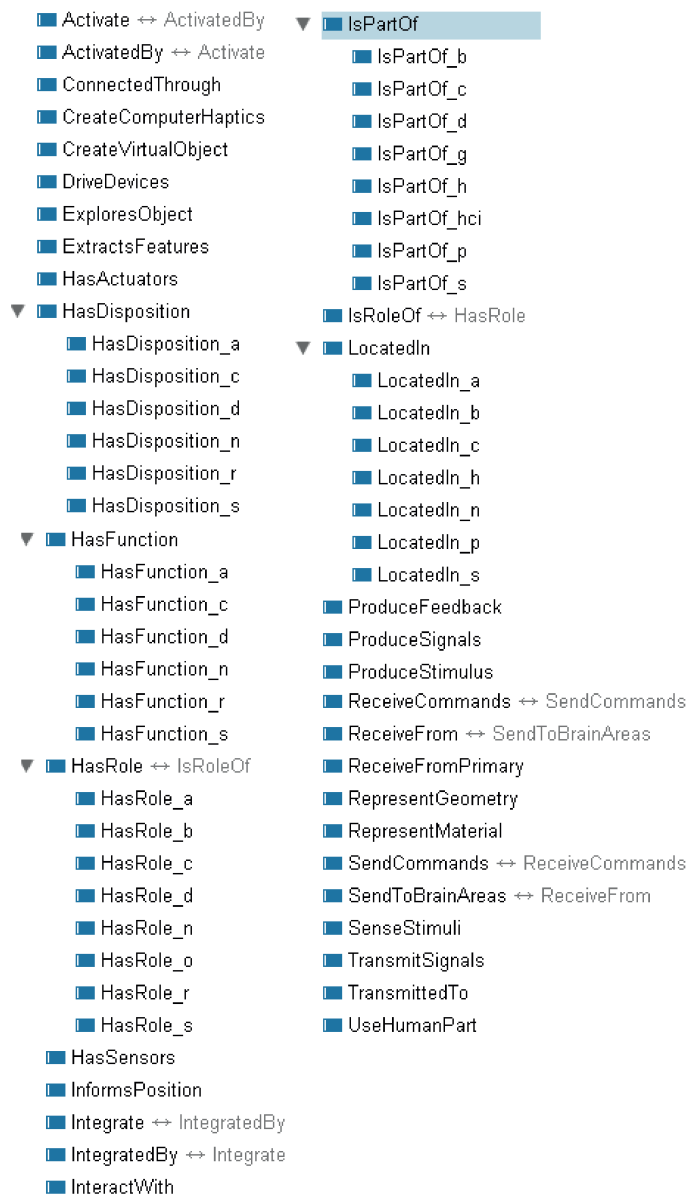


Figure 4: Object properties of HASM

474 Properties such as *density*, *adaptation rate*, *frequency range*, *receptive field* and
 475 *time range* belong to skin receptors determining their sensitivity to the incoming

476 signals (Hale and Stanney, 2004) and must be take them into account in the con-
477 struction of a haptic device and the design of haptic interfaces. For example each
478 class of receptors has a different frequency range which means that it responds
479 to a range of stimuli frequencies. That data can't be expressed in OWL 1 but
480 can be expressed using SWRL rules. As mentioned before, haptic devices can
481 be designed to be applied not only to hand, palm or fingertips but also to other
482 parts of the body. However, it is important to be aware of the extent to which
483 the cutaneous system is limited by its ability to resolve spatial and temporal de-
484 tails presented to the skin. The spatial resolution is separated to: *two-point touch*
485 *threshold* (the smallest spatial separation between two stimuli applied to the skin)
486 and *point-localization threshold* (a stimulus is presented to the skin, followed in
487 time by a second stimulus that may or may not be applied to the same site and ob-
488 servers are required to say whether the two stimuli occur at the same or different
489 locations). The values of these properties differ among the skin sites (for example:
490 point-localization threshold: (1 – 2 mm at fingertip and 7 – 8 mm at palm) and
491 that fact differentiate the haptic devices that are designed for various parts of the
492 body (Lederman and Klatzky, 2009).

493 The description of classes is completed when the types of properties and the
494 types of restrictions are defined. Fig.5 depicts the definition of class *hasm:Types-*
495 *of-devices*. Bandwidth, crosstalk, degrees of freedom, device frequency, device
496 resolution, force, crosstalk, friction, peak force, precision, motion range and sen-
497 sation modality are datatype properties that their values define the operation and
498 performance of the device. For example, device-frequency is a datatype prop-
499 erty and has a cardinality restriction min 1, that means that a haptic device can
500 produce one or more frequency values. The restriction of property *produceStimu-*
501 *lus not (ProduceStimulus only Pain-stimulus)*, means that every haptic device can
502 produce mechanical, thermal, electrical, force but not pain stimulus. Fig.6 de-
503 picts the definition of class *hasm:Force-feedback-devices* which is a subclass of
504 *hasm:Types-of-devices* class. Force-feedback-devices class is defined by the ob-
505 ject properties: *produceStimulus*, *extractFeatures* and *hasSensors* and the datatype
506 property *Sensation-modality* that can have the values muscle-stretch, vibration or
507 joint-tension. Fig.7 depicts the definition of *hasm:Mechanoreceptors* class that is
508 a subclass of *Receptors* class and presents the necessary and inherited conditions.
509 Instances of *mechanoreceptors* class do not have a *connectedThrough* relation to
510 instances that are not members of the class $A\beta$ (*connectedThrough* only $A\beta$) and
511 have at least one *activatedBy* relation with instances of the classes of mechan-
512 ical or electrical stimulus (*activatedBy* some (Mechanical-stimulus or Electrical-
513 stimulus)). Density, frequency range and sensation modality are datatype proper-



Figure 5: Types-of-devices class definition

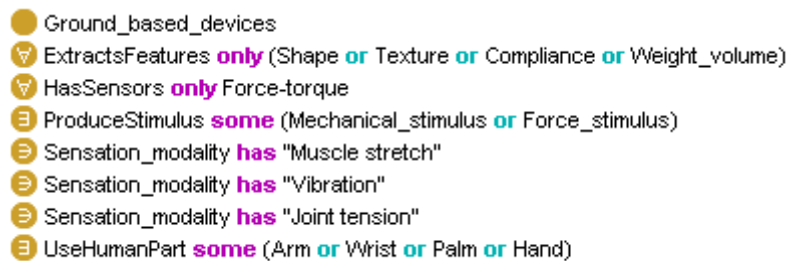


Figure 6: Force-feedback-devices class definition

514 ties that define receptors. The cardinality restrictions depict that density has more
 515 than one value because it depends on the part of the body that the receptors are
 516 located (the larger number of mechanoreceptors are in the fingertip). Moreover,
 517 each class of receptors responds to a different range of frequencies (Frequency-
 518 range min 1).

- Receptors
 - ⊖ ActivatedBy **some** (Mechanical_stimulus **or** Electrical_stimulus)
 - ⊇ Adaptation_rate **min** 1
 - ∇ ConnectedThrough **only** Aβ
 - ∇ LocatedIn_s **only** Skin_surface
-
- ⊔ snap:Continuant **or** span:Occurrent
 - ⊔ snap:DependentContinuant **or** snap:IndependentContinuant **or** snap:SpatialRegion
 - ⊔ snap:FiatObjectPart **or** snap:Object **or** snap:ObjectAggregate **or** snap:ObjectBoundary **or** snap:Site
 - ⊇ Density **min** 1
 - ⊇ Frequency_range **min** 1
 - ∇ HasDisposition_r **only** Receptors_disposition
 - ∇ HasFunction_r **only** Receptors_activation_function
 - ∇ HasRole_r **only** Receptors_role
 - ⊖ Involves **has** "Human"
 - ⊇ Most_sensitive_at **min** 1
 - ⊇ Sensation_modality **min** 1

Figure 7: Mechanoreceptors class definition

519 5.3. SWRL Rules

520 Rule technology has been around for decades, has found extensive use in prac-
 521 tice, and has reached significant maturity. Rules provide the capability to express
 522 more complex relationships and restrictions between concepts and have more pre-
 523 cise control of the reasoning process (Antoniou and van Harmelen, 2008). Speci-
 524 fically, rules model the dynamic aspects of complex relationships and restrictions
 525 of classes. For instance, each class of skin receptors responds to a specific range
 526 of frequencies while haptic devices generate stimuli that correspond to different
 527 frequency ranges. The complexity of such restrictions cannot be expressed suf-
 528 ficiently with OWL alone. Due to this fact, the HASM OWL ontology needed
 529 to be extended with SWRL rules. As analyzed in a previous section, ontologies
 530 are based on Description Logics, while rules are based on logic programming.
 531 Given that interoperability is one of the primary goals of the Semantic Web and
 532 that rules are a key part of these goals, there has been significant recent interest
 533 in standardization (Connor et al., 2005). The goal of sharing and exchanging rule
 534 bases while still being able to process them using different rule engines has re-

535 sulted in RuleML ⁶, SWRL ⁷, Metalog ⁸, ISO Prolog ⁹ and other standardization
536 efforts.

537 In order to generate rules for the HASM we used SWRL (Semantic Web Rule
538 Language), that allows users to write Horn-like rules expressed in terms of OWL
539 concepts to reason about OWL instances. The rules can be used to infer new
540 knowledge from existing OWL knowledge bases. Rules in SWRL reason about
541 OWL instances in terms of OWL classes and properties. Rules cannot define
542 classes and properties of an ontology neither create new objects but rather they
543 can derive values of properties (object and datatype) for existing instances or they
544 can re-classify existing instances to more specific classes, based on complex ap-
545 plications specific semantics. HASM rules were generated with Protege SWRL
546 Editor that is a plugin in Protege environment and with the support of the Jess
547 Rule Engine¹⁰.

548 In HASM there have been developed classification rules and rules that de-
549 fine datatype properties values. Fig.8 presents two classification rules and two
550 derived attributes rules. Rule 1 describes the perception of thermal flow through
551 thermal tactile displays. A thermal display produce a stimulus (produceStimulus
552 relation) and a stimulus has temperature (hasTemperature datatype property). The
553 temperature stimulus must have a value of the hasTemperature property between
554 5 – 45 °C. Rule 2 defines that for every device, computer haptics must include
555 haptic rendering, geometry modeling and kinematics modeling processes. Rule 3
556 defines the frequency range that activates the RA-I receptors. RA-I receptors re-
557 spond to a stimulus that its frequency is between 10 – 300 Hz. Rule 4 defines the
558 data for the point localization and two point threshold attributes in the fingertip.
559 Specifically it defines the ability of the fingertip to perceive a single stimulus or
560 two stimulus applied separately. Fig.9 presents a snapshot of the SWRL editor
561 and presents the set of SWRL rules for HASM.

562 5.4. *Ontology Metrics*

563 Finally, Fig.10 presents the ontology metrics for the HASM ontology that in-
564 clude number of classes, properties and restrictions. Moreover, the number of
565 HASM instances was 199, the number of SWRL rules was 15, the number of

⁶<http://www.ruleml.org/>

⁷<http://www.w3.org/Submission/SWRL/>

⁸<http://www.w3.org/RDF/Metalog/>

⁹<http://www.univ-orleans.fr/lifo/software/stdprolog/docs.html/>

¹⁰<http://www.jessrules.com/>

Rule 1: Thermal_displays(?x) ^ ProduceStimulus(?x, ?y) ^ HasTemperature(?y, ?thermal) ^ swrlb:greaterThan(?thermal, 5) ^ swrlb:lessThan(?thermal, 45) → Perception_of_temperature-thermal_quality(?x)

Rule 2: Types_of_devices(?t) ^ CreateComputerHaptics(?t, ?h) → Geometry_modelling (?h) ^ Kinematics_modelling(?h) ^ Haptic_rendering(?h)

Rule 3: RA_I(?a) ^ Frequency_range(?a, ?b) ^ swrlb:greaterThan(?b, 10) ^ swrlb:lessThan(b,300) → AB(?a)

Rule 4: Point_localization_threshold(?x, ?p) ^ swrlb:greaterThanOrEqual(?p, 1) ^ swrlb:lessThanOrEqual(?p, 2) ^ Two_point_touch_threshold(?x, ?t) ^ swrlb:greaterThanOrEqual(?t, 2) ^ swrlb:lessThanOrEqual(?t, 4) → Fingertip(?x)

Figure 8: Example rules

| | |
|---------------------------|--|
| ComputerHapticsRule | Types_of_devices(?t) ^ CreateComputerHaptics(?t, ?h) → Geometry_modelling(?h) ^ Kinematics_modelling(?h) ^ Haptic_rendering(?h) |
| FeatureExtractionRule | Types_of_devices(?x) ^ ProduceStimulus(?x, ?s) ^ Activate(?s, ?r) ^ SendToBrainAreas(?r, ?b) ^ Integrate(?b, ?p) → Feature_extraction(?p) ^ Perception(?p) |
| FingertipStimulation | Point_localization_threshold(?x, ?p) ^ swrlb:greaterThanOrEqual(?p, 1) ^ swrlb:lessThanOrEqual(?p, 2) ^ Two_point_touch_threshold(?x, ?t) ^ swrlb:greaterThanOrEqual(?t, 2) ^ swrlb:lessThanOrEqual(?t, 4) → Fingertip(?x) |
| HumanEntitiesRule | owl:Thing(?y) ^ Involves(?y, "Human") → owl:Thing(?y) |
| MachineEntitiesRule | owl:Thing(?y) ^ Involves(?y, "Machine") → owl:Thing(?y) |
| ReceptorsActivationRule | Stimuli(?s) ^ Stimulus_duration(?s, ?duration) ^ Activate(?s, ?r) → Receptors_activation(?duration) |
| RoughnessExtractionRule | Force_feedback_devices(?f) ^ Object_surface(?x) ^ End_effector(?e) ^ Ridge_width(?x, ?r) ^ Groove_width(?x, ?g) ^ Width(?e, ?w) ^ swrlb:lessThan(?g, 3.5) ^ swrlb:lessThan(?w, 3.5) → Perception_of_roughness(?f) |
| RA_IFrequencyRangeRule | RA_I(?a) ^ Frequency_range(?a, ?b) ^ swrlb:greaterThan(?b, 10) ^ swrlb:lessThan(?b, 300) → AB(?a) |
| RA_IIFrequencyRangeRule | RA_II(?a) ^ Frequency_range(?a, ?b) ^ swrlb:greaterThan(?b, 40) ^ swrlb:lessThan(?b, 800) → AB(?a) |
| RoughnessPerceptionRule | Types_of_devices(?d) ^ ExtractsFeatures(?d, ?f) ^ sqwrl:contains(Roughness) → Perception_of_roughness(?f) |
| SA_IFrequencyRangeRule | SA_I(?a) ^ Frequency_range(?a, ?b) ^ swrlb:greaterThan(?b, 0.4) ^ swrlb:lessThan(?b, 100) → AB(?a) |
| SA_IIFrequencyRule | SA_II(?a) ^ Frequency_range(?a, ?b) → AB(?a) |
| TemperaturePerceptionRule | Thermal_displays(?x) ^ ProduceStimulus(?x, ?y) ^ HasTemperature(?y, ?thermal) ^ swrlb:greaterThan(?thermal, 5) ^ swrlb:lessThan(?thermal, 45) → Perception_of_temperature-thermal_quality(?x) |
| ThermalPainStimulusRule | Thermal_stimulus(?x) ^ HasTemperature(?x, ?thermal) ^ swrlb:greaterThan(?thermal, 45) ^ swrlb:lessThan(?thermal, 5) → Thermal_pain_stimulus(?thermal) |

Figure 9: HASM rules

566 OWL axioms exported to the rule engine was 915, the number of imported ax-
 567 ioms was 430 and the number of inferred axioms was 83.

568 6. Case study: Roughness representation

569 Among the various perceptual properties that characterize object surfaces,
 570 roughness has undoubtedly received the most attention from haptic researchers.
 571 The roughness percept reflects the properties of the surface touched in interaction
 572 with the manner in which the surface/object is explored (Lederman and Klatzky,
 573 2009). Based on the standards for roughness perception through a rigid link we
 574 designed using CHAI 3D, a rough surface. Consequently using a specific haptic
 575 device (Novint Falcon) we attempt using HASM and the built-in SWRL roughness
 576 rule to find the pathway of haptic interaction from haptic device to the extraction
 577 of the object's characteristic. This case study provides a proof of concept of how
 578 flexible and useful HASM is connecting the stimulus to the perception and thus

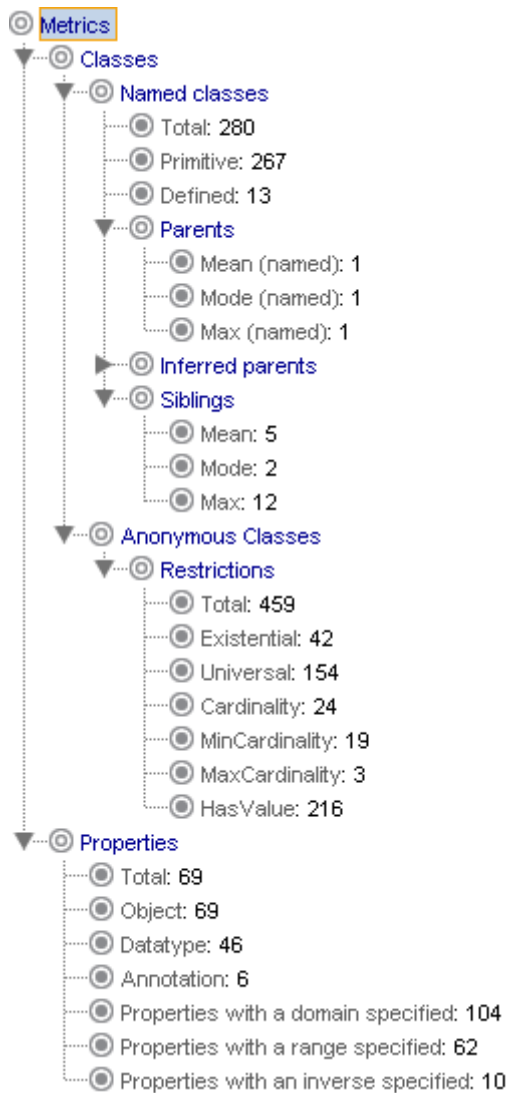


Figure 10: HASM metrics

579 providing a practical tool in the haptic software design process. In this section
 580 we describe a case study for HASM involving instances and SWRL rules, relative
 581 to the perception of roughness generated by Novint Falcon ¹¹ which is a ground

¹¹<http://www.novint.com/index.php/home>

582 based haptic device. Novint Falcon is a force feedback haptic device and allows
583 the user to manipulate virtual objects through a rigid probe. The device trans-
584 lates the user's motions and sends to the user feedback according to the surface
585 of the objects that he/she explores. The device simulates haptic properties such
586 as texture, roughness, shape, edges and compliance. Roughness characterizes the
587 texture of a surface using the roughness measure and is quantified by the vertical
588 deviation of a real surface from its ideal form (smooth). If these deviations are
589 large, the surface is rough; if they are small the surface is smooth. The texture
590 of a surface and especially its roughness can be perceived through devices that
591 produce force feedback or tactile feedback. The human perception of roughness
592 can concern real surfaces with roughness that a user can touch with bare hand,
593 real surfaces with roughness that a user can explore through stylus or probe and
594 virtual textures that are generated from haptic devices with force feedback and
595 tactile displays (Lawrence et al., 2007). The perception of roughness is realized
596 with stimuli based on pressure and vibration.

597 *6.1. Instances*

598 OWL classes are interpreted as sets of instances. By creating instances of
599 HASM classes and given a haptic device we can determine which classes are
600 needed to describe the interaction with the given device and the pathways of haptic
601 information flow in order to simulate the perception of a haptic property. Fig.11
602 presents the haptic interaction with the Novint Falcon device and the perception
603 of roughness with this device. Novint Falcon is an instance of the class Force-
604 feedback devices. For the case study, 39 instances have been created that belong
605 to 25 classes. Especially the instances that have been created and the relations that
606 have been used for the case study are:

- 607 - Novint-Falcon *produceStimulus* Mechanical-stimulus-falcon, Force-stimulus-falcon
- 608 - Mechanical-stimulus-falcon *activate* Merkel-cell-palm, Ruffini-ending-palm
- 609 - Merkel-cell-palm, Ruffini-ending-palm *connectedThrough* $A\beta$
- 610 - $A\beta$ *locatedIn* Palm-falcon
- 611 - Merkel-cell-palm, Ruffini-ending-palm *sendToBrainAreas* Area-3b-roughness-
612 falcon
- 613 - Piezoelectric-actuator-phantom *produceSignals* Force-signals-falcon

- 614 - Novint-Falcon *hasSensors* Force-torque-falcon
- 615 - Novint-Falcon *produceFeedback* Force-feedback-falcon
- 616 - Force-torque-falcon *informsPosition* Computer-Haptics-Falcon
- 617 - Axis-Aligned-Bounding-Boxes-falcon *representMaterial* Roughness-falcon
- 618 - Haptic-texturing-falcon *representMaterial* Roughness-falcon
- 619 - Plastic-virtual-objects-falcon *representMaterial* Roughness-falcon

620 6.2. Roughness model with CHAI 3D

621 Using Novint Falcon device and the CHAI 3D ¹² which is an open source
622 set of C++ libraries for computer haptics, visualization and interactive real-time
623 simulation, we have built a surface with roughness. CHAI 3D provides the meth-
624 ods for haptic software modeling such as: haptic rendering, kinematics, geometry
625 modeling and collision detection. The application that we have built indicates the
626 interaction between the device and a surface with roughness and simulates the
627 perception of roughness. The model of the surface that has been generated for the
628 application is presented in Fig.12.

629 A surface with roughness is a surface that includes grooves and ridges. Among
630 the important behavioral findings is that surface roughness is primarily deter-
631 mined by the inner spacing between the elements that constitute the surface and
632 is affected by the force of exploration. Perceived roughness magnitude increases
633 monotonically with increasing spacing (groove width) until it reaches approxi-
634 mately 3.5 mm. The width of the ridges that constitute the surface has small
635 perceptual effect (Klatzky and Lederman, 2008). These findings are also con-
636 firmed from our simulation. The perception of roughness through a haptic device
637 is less precise than a tactile display which uses the fingertips that have the finest
638 spatial and temporal resolution for texture perception.

639 Roughness findings differ for manual exploration of a surface (exploration
640 with bare finger) and exploration through a rigid link or a probe (Novint Falcon).
641 The interelement spacing where perceived roughness reaches a maximum is re-
642 lated to the width of the exploring end effector (approximately 3 mm). Based on
643 the findings for roughness perception through a rigid link, and the results of our

¹²<http://www.chai3d.org>

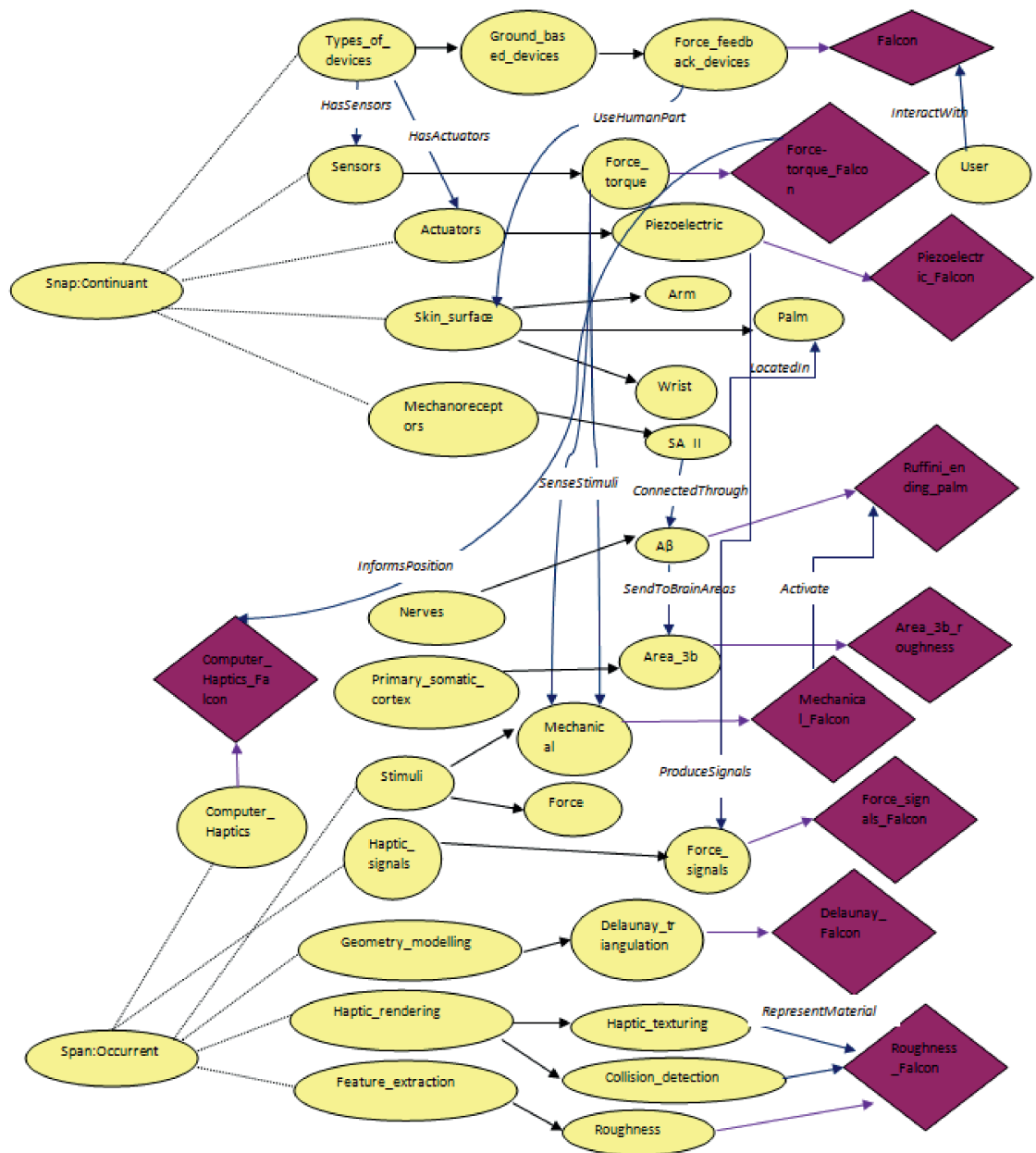


Figure 11: Falcon instance

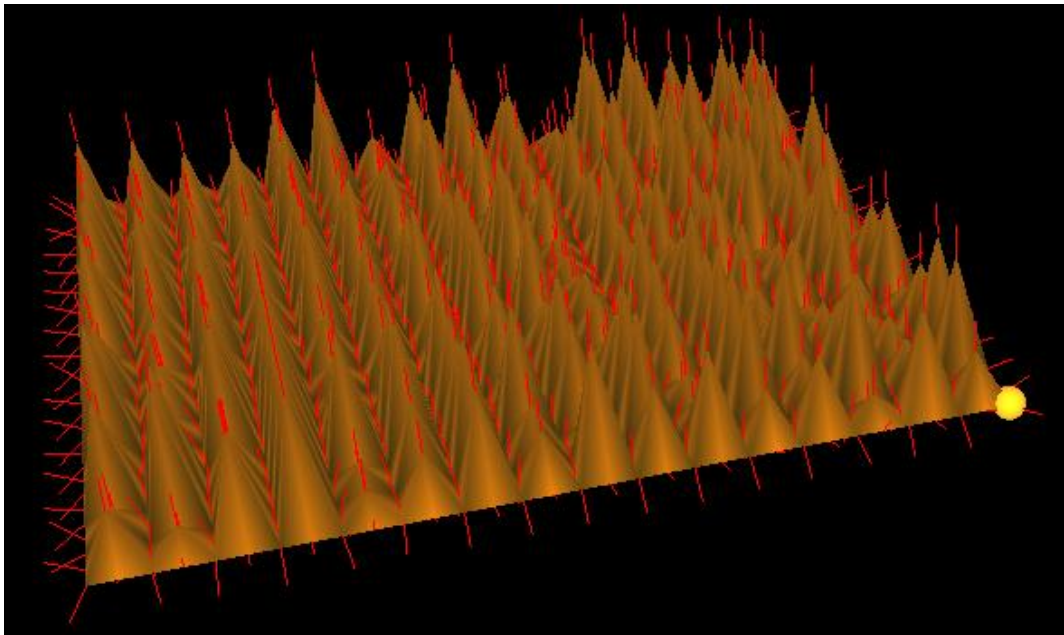


Figure 12: Surface with roughness using mesh generation with Novint Falcon

644 simulation with Novint Falcon, a SWRL rule is built that describes how a surface
645 with roughness can be designed. This rule is presented in Fig.13 and can be used
646 as an input to the HASM ontology in order to provide the pathway of haptic in-
647 teraction from a haptic device to the extraction of the object's characteristic. The
648 roughness rule sets the limits of groove width, ridge width and end effector (rigid
649 link) width of a surface in order to perceive roughness through a haptic device.

650 **7. Conclusions**

651 In this paper we have described the development of HASM in OWL, an on-
652 tology for haptic applications software modeling, in relation to the entities that
653 take part in the tactile information flow during human-haptic interaction, as well
654 as a set of SWRL rules that complement the ontology in representing the dynamic
655 inference aspects of the information flow in the ontological representation of such
656 a hybrid interconnected system. The ontology design is based on the two systems
657 that compose the haptic interaction: the human system and the machine system.
658 The entities that each system includes are analyzed and they are classified into
659 object classes and process classes.

```

Force_feedback_devices(?f) ∧ Object_surface(?x) ∧ End_effector(?e) ∧
Ridge_width(?x, ?r) ∧ Groove_width(?x, ?g) ∧ Width(?e, ?w) ∧
swrlb:lessThan(?g, 3.5) ∧ swrlb:greaterThanOrEqual(?g, 1) ∧
swrlb:lessThanOrEqual(?e, 3) →
Perception_of_roughness(?x)

```

Figure 13: Roughness perception rule

660 HASM structure is a specialization of the Basic Formal Ontology (BFO),
661 which is an upper-level ontology that can be used in support of domain ontolo-
662 gies. Ontology development has been done with the Protege ontology editor in
663 the Ontology Web Language (OWL) which provides to the growing software user
664 community a suite of tools to construct domain models and knowledge-based ap-
665 plications, and enables the exportation of ontologies in many different formats.

666 The proposed ontology was developed to address some open issues. First, we
667 formalized the vocabulary that describes human-haptic system interaction, pro-
668 viding a formal classification of the haptics domain that can be utilized by users
669 and applications. Second, the ontology we have developed for the haptics will
670 hopefully help in designing better software for tactile interfaces. Moreover, we
671 believe that the proposed ontology could serve as a framework to allow an easy
672 acquisition of knowledge about haptics domain and human-haptic interaction.

673 Except from the hierarchical taxonomy of haptic entities into classes, the on-
674 tology includes the relations between classes that are analyzed and described in
675 detail. The definition of relations between entities is a complete description of
676 the haptics domain, assisting the understanding of the different kind of haptic in-
677 teractions and is the basis for the design of instances and SWRL rules. We also
678 analyzed the rules that have been added to the ontology in order to extend its
679 reasoning capacity. The set of rules along with the OWL properties can be used
680 from users in order to design a complete haptic interaction model that satisfies the
681 requirements for a specific haptic interface or device.

682 Finally, we have presented a case study of a set of instances that concern hap-

683 tic interaction with a specific haptic device. The device that has been used is
684 the Novint Falcon device that produces force feedback to the user. Moreover,
685 given a specific haptic device such as Novint Falcon and a haptic characteristic
686 of an object such as roughness, we used the instances that come from the HASM
687 classes, the rules for force feedback devices and roughness perception, along with
688 the CHAI 3D haptic library in order to built an application that simulates a haptic
689 interaction with a force feedback haptic device and a virtual object with rough-
690 ness. The use of HASM in software design for an application demonstrated the
691 pathways that haptic information follows between human and machine system in
692 order to simulate efficiently the perception of an object.

693 Future research is directed to the design and development of a knowledge-
694 based system or a semantic web portal that will exploit the ontological informa-
695 tion of HASM through semantic searching and reasoning and will be used for
696 consulting haptic software/system engineers, in order to build efficient haptic ap-
697 plications. This portal can also be used as a system that the haptic community
698 will use to add new devices, new knowledge about novel technologies or model-
699 ing methods in the haptics domain.

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